

Fill in this information to identify the case:

Debtor name JPA No. 111 Co., Ltd. and JPA No. 49 Co., Ltd.
United States Bankruptcy Court for the: Southern District of New York
Case number (If known): 21-12075 (DSJ) (jointly administered) (State)

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the **30** Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	JP Lease Products & Services Co., Ltd. Kasumigaseeski Common Gate West Tower 21F 3-2-1 Kasumigaseeski Chiyoda-Ku, Tokyo Japan	Vedder Price 1633 Broadway, 31st Floor New York, New York 10019 cgee@vedderprice.com; medelman@vedderprice.com	Loan debt / rights under services agreement				\$1,461,803.24
2	K&L Gates (Tokyo) Toranomom Hills Mori Tower 28F Toranomom, Minato-Ku, Tokyo Japan	Sebastian Smith +81 3.6205.3639 sebastian.smith@klgates.com	Professional Services	Contingent/ Unliquidated			\$95,000
3	Clover Aviation Capital Company Limited 2 Grand Canal Square, Grand Canal Harbour, Dublin 2, Ireland	Gareth Delany Executive Director / Chief Technical Officer gareth.delany@cloveraviationcapital.com	Indemnity rights under services agreements	Contingent/ Unliquidated			Unknown
4	Rolls-Royce SINB-63 PO Box 31 Moor Lane, Derb England DE24 8BJ	Commercial Executive - Lessor Customer Team civilaerolegal@rolls-royce.com	Rights under purchase agreement	Contingent/ Unliquidated			Unknown
5	Stratos Aeros Rineanna House, Shannon, Co Clare Ireland	Gary Fitzgerald Chief Executive Officer gfitzgerald@stratos.aero	Indemnity rights under services agreements	Contingent/ Unliquidated			Unknown
6	Airbus S.A.S 2, rond-point Emile Dewoitine #31700 Blagnac France	Alain Vilanove Vice President, Contracts Delivery Fax: +33 5 61 93 41 95	Rights under purchase agreement	Contingent/ Unliquidated			Unknown
7	JLPS Leasing Uranus Limited Universal House, Shannon, Co Clare, V14 T21 Ireland	Contracts Department Irl-notices@jlps.co.jp	Rights under Head Lease	Contingent/ Unliquidated			Unknown
8	JLPS Leasing Draco Limited Universal House, Shannon, Co Clare, V14 T21 Ireland	Contracts Department Irl-notices@jlps.co.jp	Rights under Head Lease	Contingent/ Unliquidated			Unknown

Debtor JPA No. 111 Co., Ltd. and JPA No. 49 Co., Ltd
Name

Case number (if known) 21-12075 (DSJ) (Jointly Administered)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Vietnam Airlines 200 Nguyen Son, Bo De Ward Long Bien District, Hanoi City Vietnam	Nguyen Chien Thang - EVP thangnguyenchien@vietnamairlines.com Huyn Thanh Lan - Invest Deputy Director lanhuynh@vietnamairlines.com	Rights under Lease	Contingent/ Unliquidated			Unknown
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Fill in this information to identify the case and this filing:

Debtor Name JPA No. 49 Co., Ltd. and JPA No. 111 Co., Ltd.
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (If known): 21-12075 (DSJ) and 21-12076 (DSJ)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/7/2022
MM / DD / YYYY

X

/s/ Teiji Ishikawa
Signature of individual signing on behalf of debtor

Teiji Ishikawa
Printed name

Representative Director
Position or relationship to debtor